

**Statement showing Shareholding Pattern**

Name of the Company : UFLEX LIMITED (formerly FLEX INDUSTRIES LIMITED)						
Scrip Code : 500148					Date : 31.12.2008	
Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals / Hindu Undivided Family	13	761752	651568	1.28	1.17
(b)	Central Government / State Government(s)					
(c)	Bodies Corporate	6	26965230	26965230	45.29	41.48
(d)	Financial Institutions / Banks	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--
	<b>Sub - Total (A)(1)</b>	<b>19</b>	<b>27726982</b>	<b>27616798</b>	<b>46.57</b>	<b>42.65</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non- Resident Individuals / Foreign Individuals)	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--
(c)	Institutions	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--
	<b>Sub - Total (A)(2)</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>19</b>	<b>27726982</b>	<b>27616798</b>	<b>46.57</b>	<b>42.65</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	18	152320	129590	0.26	0.23
(b)	Financial Institutions / Banks	21	3532	623	0.01	0.01
(c)	Central Government / State Government(s)	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--
(e)	Insurance Companies	2	65298	65298	0.11	0.10

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					As a percentage of (A+B)	As a percentage of (A+B+C)
(f)	Foreign Institutional Investors	26	1896462	1868892	3.19	2.92
(g)	Foreign Venture Capital Investors	--	--	--	--	--
(h)	Any Other (specify)					
	<b>Sub - Total (B)(1)</b>	<b>67</b>	<b>2117612</b>	<b>2064403</b>	<b>3.56</b>	<b>3.26</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	670	14957563	14926375	25.12	23.01
(b)	Individuals-					
i.	Individual Shareholders holding Nominal Share Capital upto Rs.1 lakh	28539	3917248	2812211	6.58	6.03
ii.	Individual Shareholders holding nominal Share Capital in excess of Rs.1 lakh	38	2036384	2021474	3.42	3.13
(c)	Any Other (specify) - NRIs	59	19696	19385	0.03	0.03
	- Foreign Companies	2	8735000	8735000	14.67	13.44
	- OCBs	1	767	--	0.00	0.00
	- Equity in Transit Position	45	29554	29554	0.05	0.05
	<b>Sub - Total (B)(2)</b>	<b>29354</b>	<b>29696212</b>	<b>28543999</b>	<b>49.88</b>	<b>45.68</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>29421</b>	<b>31813824</b>	<b>30608402</b>	<b>53.43</b>	<b>48.94</b>
	<b>Total (A+B)</b>	<b>29440</b>	<b>59540806</b>	<b>58225200</b>	<b>100.00</b>	<b>91.59</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been Issued</b>	1	5465840	5465840	--	8.41
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>29441</b>	<b>65006646</b>	<b>63691040</b>	<b>100</b>	<b>100</b>

**(I)(b) Statement showing Shareholding of Persons belonging to the category "Promoter and Promote Group"**

<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>Number of Shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	FLEX INTERNATIONAL PVT LIMITED	9185250	14.13
2	ANSHIKA INVESTMENTS PVT.LTD.	5271092	8.11
3	A.R.LEASING PVT.LTD.	4994891	7.68
4	APOORVA EXTRUSION PVT LTD	2785270	4.28
5	ANSHIKA CONSULTANTS PVT LTD	2886044	4.44
6	ANANT OVERSEAS PVT. LTD	1842683	2.83
7	ASHOK KUMAR CHATURVEDI	502613	0.77
8	RASHMI CHATURVEDI	126004	0.19
9	ANSHIKA CHATURVEDI	21864	0.03
10	ANANT SHREE CHATURVEDI	20312	0.03
11	APOORVA SHREE CHATURVEDI	19744	0.03
12	HARISH CHATURVEDI	17293	0.03
13	ASHOK KUMAR CHATURVEDI (KARTA)	16051	0.02
14	SAURABH CHATURVEDI	13520	0.02
15	SAROJ RAJAN	7613	0.01
16	SADHNA CHATURVEDI	6128	0.01
17	SHANTA SHUKLA	5380	0.01
18	SNEH LATA DWIVEDI	4000	0.01
19	LALITA RANI	1230	0.00
<b>Total</b>		<b>27726982</b>	<b>42.65</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of share:**

<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>Number of Shares</b>	<b>Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	TEGRACEEN HOLDINGS LIMITED	4367500	6.72
2	VASTEFFECT LIMITED	4367500	6.72
3	MONTAGE ENTERPRISES PRIVATE LIMITED	3688234	5.67
4	DEUTSCHE SECURITIES MAURITIUS LIMITED	1850892	2.85
5	NIKSAR FINVEST PRIVATE LIMITED	1584301	2.44
6	MODERN INFO TECHNOLOGY PVT LTD	1045560	1.61
<b>Total</b>		<b>16903987</b>	<b>26.00</b>

**(I)(d) Statement showing details of Locked-in Shares**

<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>Number of locked-in Shares</b>	<b>Locked-in Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}</b>
1	ANSHIKA INVESTMENTS PVT.LTD.	650000	1.00
2	APOORVA EXTRUSION PVT LTD	650000	1.00
3	TEGRACEEN HOLDINGS LIMITED	4367500	6.72
4	VASTEFFECT LIMITED	4367500	6.72

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of Shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a Percentage of Total Number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
1	GDRs	2732920	5465840	8.41
	<b>TOTAL</b>	<b>2732920</b>	<b>5465840</b>	<b>8.41</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the Total number of Shares**

<b>Sr. No.</b>	<b>Name of DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of Total number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
1	Deutsche Bank Trust Company Americas	GDRs	5465840	8.41
<b>TOTAL</b>			<b>5465840</b>	<b>8.41</b>